



Customer Relationship
Management

Aurea CRM 14.1

System Requirements

Notices

For details, see the following topics:

- [Notices](#)
- [Third-party acknowledgments](#)
- [Support](#)

Notices

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Support

Contact the Aurea Support Portal by opening a support ticket on our website if you encounter any problems with Aurea CRM products that you cannot solve or want to report a potential bug.

Feature requests and consulting services are not part of the services provided by the Support Portal; ideas for new features can be submitted at <http://support.aurea.com/>, consulting requests is forwarded to the respective department for processing, and is invoiced accordingly.

Support Portal

Email: support@aurea.com

Support Portal: <https://support.acrm.aurea.com/hc/en-us>

When opening a support ticket, ensure to include the following information:

- A precise description of the problem (including screenshots, log files or other information that helps understand and reproduce the problem).
- Information on the version of Aurea CRM you are using and any patches you have applied, as well as information on any add-ons.
- Information on your Aurea CRM version can be found in the **About** box or in the **System information (Patch Info)** link). This information is also stored in the respective installation directories in the file `<product>_Patch_History.txt`.

A more detailed description of what information should be provided when opening a support ticket can be found in the [Opening a Support Ticket](#) article in the Support Portal.

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Introduction

This system requirements guide provides detailed information on third party system dependencies of Aurea CRM suite of products.

Certifications

List of certifications for Aurea CRM.

ACRM is certified with the following 3rd party software components:

- MS Office Professional Plus 2019
- MS Exchange Server 2019
- MS Windows Server 2019
- MS SQL Server SQL Native Client ODBC Driver 13.1
- Oracle 12c release 2 (12.2) client for Microsoft Windows
- MS Internet Information Services (IIS) version 10.0
- Latest Lotus Notes / IBM Domino Version 10.0
- Oracle 19c
- MS SQL Server 2019
- Edge Chromium (version 83.0.478.37)

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Third-party Software

Know the third party support for various CRM components here!

| CRMComponent | .NET Framework 4.5.x | .NET Framework 4.6 (and later) | Microsoft Internet Explorer (at least 9.0) | Microsoft XML Parser 6.0 (6.0.3888.0) | Lotus Notes Client 8.5.1 FP 5/8.5.3 FP 0/9.0 | Windows Installer 5.0 (only for update.CRM web) |
|-------------------------|----------------------|--------------------------------|--|---------------------------------------|--|---|
| CRM (web) | Yes | Yes | | Yes | | |
| CRM.designer | Yes | Yes | | Yes | | |
| CRM.win | Yes | Yes | | | Yes | |
| CRM.offline | Yes | Yes | | Yes | | |
| CRM.launcher | Yes | Yes | | | | |
| CRM.connector SE | Yes | Yes | | Yes | | |
| CRM.connector Domino | Yes | Yes | | Yes | Yes | |
| CRM.connector universal | Yes | Yes | | Yes | | |
| CRM.interface | Yes | Yes | | Yes | | |
| CRM.webservices | Yes | Yes | | Yes | | |
| CRM.industrysolutions | Yes | Yes | | | | |
| CRM.phone | Yes | Yes | | Yes | | Yes |
| CRM.connectLive | Yes | Yes | Yes | | | |
| CRM.cockpit | Yes | Yes | Yes | Yes | | |

Requirements of Third-party Systems

For system requirements of third-party applications, refer to the recommendations of the respective vendors.

The most recent system requirements for all products of the Aurea CRM suite are always available on the support site <https://support.acrm.aurea.com> (customer login required). For successful installation and unobstructed functionality of the software please mind the recommendations and information in the installation guide and the administrator manual respectively.

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Server requirements

Lists of server side requirements for various CRM components.

Server Operating System

List of server operating system for various CRM components.

| CRM Component | Windows Server 2008 R2 64Bit Sp1 | Windows Server 2012 64Bit | Windows Server 2012 R2 64Bit | Windows Server 2016 | Windows Server 2019 |
|--------------------------------------|----------------------------------|---------------------------|------------------------------|---------------------|---------------------|
| CRM (web) ¹ | Yes | Yes | Yes | Yes | Yes |
| CRM.designer | Yes | Yes | Yes | Yes | Yes |
| CRM.win | Yes | Yes | Yes | Yes | Yes |
| CRM.mobile server | Yes | Yes | Yes | Yes | Yes |
| CRM.pad server ² | Yes | Yes | Yes | Yes | Yes |
| CRM.connector SE ³ | Yes | Yes | Yes | Yes | Yes |
| CRM.connector Domino ³ | Yes | Yes | Yes | Yes | Yes |
| CRM.connector universal ³ | Yes | Yes | Yes | Yes | Yes |
| CRM.interface | Yes | Yes | Yes | Yes | Yes |
| CRM.webservices | Yes | Yes | Yes | Yes | Yes |
| CRM.industrysolutions | Yes | Yes | Yes | Yes | Yes |
| CRM.phone | Yes | Yes | Yes | Yes | Yes |
| CRM.connectLive ^{3, 4, 6} | Yes | Yes | | Yes ⁵ | Yes ⁵ |
| CRM.cockpit | Yes | Yes | Yes | Yes | Yes |
| CRM.Launcher | | | | Yes ⁷ | Yes ⁷ |

Foot Notes

1. For performance and security reasons, Aurea recommends that you install the web server and database server on different machines.
2. Note that the CRM.pad server requires a working installation of CRM.web including mobile services
3. Requires CRM.interface
4. To open a record, the CRM Client must meet the CRM (web) requirements. If you wish to synchronize Exchange SE with the CRM Server, you will need the CRM.connector.
5. **Requirement:** Internet Explorer Enhanced Security Configuration (IE ESC) should be turned off to ensure that connectLive works properly with MS Office Outlook.
6. CRM.connectLive is supported on Windows 10. If you get an popup message during installation saying *Windows 7 is not supported, but setup will continue* or *Windows 8 is not supported, but setup will continue*, you can safely ignore them and continue with the installation.
7. It is for Citrix and TerminalServer shared environment.

Database Server

List of database server for various CRM components.

| CRM Component | MS SQL 2008 R2 SP2 | MS SQL 2012 SP (1,2,3) | MSSQL 2014 SP(1,2) | MS SQL 2016 SP1 | MS SQL 2017 | MS SQL 2019 | Oracle 11 g (11.2.0) | Oracle 12 c (12.1.0) | Oracle 12 c (12.2.0) |
|---------------|--------------------|------------------------|--------------------|-----------------|-------------|-------------|----------------------|----------------------|----------------------|
| CRM (web) | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| CRM.designer | Yes | Yes | Yes | Yes | Yes | Yes | | | |
| CRM.win | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |

Web Server

List of IIS version support for various CRM components.

| CRM Component | Internet Information Services 7.5 | Internet Information Services 8.0 | Internet Information Services 10.0 |
|-------------------------|-----------------------------------|-----------------------------------|------------------------------------|
| CRM (web) | Yes | Yes | Yes |
| CRM.designer | Yes | Yes | Yes |
| CRM.win | Yes | Yes | Yes |
| CRM.mobile | Yes | Yes | Yes |
| CRM.pad | Yes | Yes | Yes |
| CRM.connector SE | Yes | Yes | Yes |
| CRM.connector Domino | Yes | Yes | Yes |
| CRM.connector universal | Yes | Yes | Yes |
| CRM.interface | Yes | Yes | Yes |
| CRM.webservices | Yes | Yes | Yes |
| CRM.industrysolutions | Yes | Yes | Yes |

Mail Server

List of mail servers support for various CRM components.

| CRM Component | Lotus Domino 8.5/9.0 | Gmail | Open-Xchange | Zimbra Collaboration Suite | Microsoft Exchange Server 2007/ 2010 / 2013 / 2016/ 2019 | Lotus Notes / IBM Domino Version 10.0 |
|-------------------------|----------------------|-------|--------------|----------------------------|--|---------------------------------------|
| CRM.connector SE | | | | | Yes | |
| CRM.connector Domino | Yes | | | | | Yes |
| CRM.connector universal | | Yes | Yes | Yes | | |

Minimum Hardware Requirements Server

List of minimum server-hardware requirements for various CRM components.

| CRM Component | Setup | | RAM | | CPU | |
|---------------|-------|-------|---------|-------------|--------------------|-------------------|
| | Files | Temp | Minimum | Recommended | Minimum | Recommended |
| CRM (web) | 250MB | 500MB | 2GB | 4GB+ | 1.8GHz Single Core | 2.2GHz+ Dual Core |
| CRM.designer | 300MB | 400MB | 1GB | 2GB | 1.8GHz Single Core | 2.2GHz+ Dual Core |
| CRM.win | 120MB | 150MB | 1GB | 2GB | 1.8GHz Single Core | 2.2GHz+ Dual Core |
| CRM.offline | 300MB | 600MB | 2GB | 4GB+ | 1.8GHz Single Core | 2.2GHz+ Dual Core |

| CRM Component | Setup | | RAM | | CPU | |
|-------------------------|-------|-------|---------|-------------|--------------------|-------------------|
| | Files | Temp | Minimum | Recommended | Minimum | Recommended |
| CRM.launcher | 120MB | 150MB | 1GB | 2GB | 1.8GHz Single Core | 2.2GHz+ Dual Core |
| CRM.mobile server | 250MB | 500MB | 2GB | 4GB+ | 1.8GHz Single Core | 2.2GHz+ Dual Core |
| CRM.pad server | 250MB | 500MB | 2GB | 4GB+ | 1.8GHz Single Core | 2.2GHz+ Dual Core |
| CRM.connector SE | 70MB | 200MB | 1GB | 4GB | 1.8GHz Single Core | 2.2GHz+ Dual Core |
| CRM.connector Domino | 70MB | 200MB | 1GB | 4GB | 1.8GHz Single Core | 2.2GHz+ Dual Core |
| CRM.connector universal | 300MB | 600MB | 1GB | 4GB | 1.8GHz Single Core | 2.2GHz+ Dual Core |
| CRM.interface | 100MB | 500MB | 2GB | 4GB+ | 1.8GHz Single Core | 2.2GHz+ Dual Core |
| CRM.web-services | 100MB | 500MB | 2GB | 4GB+ | 1.8GHz Single Core | 2.2GHz+ Dual Core |
| CRM.industry solutions | 20MB | 50MB | 2GB | 4GB+ | 1.8GHz Single Core | 2.2GHz+ Dual Core |

| CRM Component | Setup | | RAM | | CPU | |
|---------------|-------|-------|---------|-------------|--------------------|-------------------|
| | Files | Temp | Minimum | Recommended | Minimum | Recommended |
| CRM.cockpit | 250MB | 400MB | 2GB | 4GB+ | 1.8GHz Single Core | 2.2GHz+ Dual Core |
| CRM.phone | 50MB | 150MB | 1GB | 2GB | 1.8GHz Single Core | 2.2GHz+ Dual Core |

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Client requirements

Lists of client side requirements for various CRM components.

Client Operating System (PC / Notebook)

List of client operating system support for various CRM components.

| CRM Component | Windows 2008 R2 (x64) | Windows 2012/2012-R2 (x64) | Windows 7-SP1/8/8.1 (x64) | Windows 10 |
|-------------------------|-----------------------|----------------------------|---------------------------|------------|
| CRM (web) | Yes | Yes | Yes | Yes |
| CRM.designer | Yes | Yes | Yes | Yes |
| CRM.win | Yes | Yes | Yes | Yes |
| CRM.offline | Yes | Yes | Yes | |
| CRM.launcher | Yes | Yes | Yes | Yes |
| CRM.connector SE | Yes | Yes | Yes | Yes |
| CRM.connector Domino | Yes | Yes | Yes | Yes |
| CRM.connector universal | Yes | Yes | Yes | Yes |
| CRM.interface | Yes | Yes | Yes | Yes |
| CRM.webservices | Yes | Yes | Yes | |
| CRM.industrysolutions | Yes | Yes | Yes | |
| CRM.phone | | Yes | Yes | Yes |

Client Operating System (Tablet)

List of client operating system support for hand held device for various CRM components.

| CRMComponent | iOS | Android | Windows | Blackberry |
|--------------|-------------------|---------------|------------|------------|
| CRM (web) | 7.1.x, 8.1.x | 4.2, 4.4+ | 8, 8.1, 10 | |
| CRM.mobile | 6.x, 7.1.x, 8.1.x | 4.2, 4.4, 4.5 | 8, 8.1 | 10.2 |
| CRM.pad | 8.x, 9.x, 10.x | | | |

Client Microsoft Office Integration

List of microsoft office integration for various CRM components.

| CRM Component | Office 2010 x32 | Office 2010 x64 | Office 2013 SP1 x32 | Office 2013 SP1 x64 | Office 2016 | Office Professional Plus 2019 |
|-------------------------|-----------------|-----------------|---------------------|---------------------|-------------|-------------------------------|
| CRM (web) | Yes | | Yes | Yes | Yes | Yes |
| CRM.offline | Yes | | Yes | Yes | Yes | Yes |
| CRM.launcher | Yes | | Yes | Yes | Yes | Yes |
| CRM. industry solutions | Yes | | Yes | | | |

| CRM Component | Office 2010 x32 | Office 2010 x64 | Office 2013 SP1 x32 | Office 2013 SP1 x64 | Office 2016 | Office Professional Plus 2019 |
|------------------|-----------------|-----------------|---------------------|---------------------|--------------|-------------------------------|
| CRM.connectLive | 1 | | 1 | | 1 on page 17 | 1 on page 17 |
| CRM.office-addin | 2 on page 17 | 2 on page 17 | 2 on page 17 | 2 on page 17 | 2 on page 17 | 2 on page 17 |

Foot Notes:

1. Outlook only, "Add-In Express" is installed automatically.
2. Microsoft Word only.

Note: ACRM is certified for Office Professional 2019 and supports Office 365 on-premise installations. However, Office 365 (Cloud) is not supported.

Client Web Server

List of client web server support for various CRM components.

| CRM Component | Internet Information Services 8.0 Express |
|---------------|---|
| CRM.offline | Yes |

Supported Operating Systems

| CRM Component | Windows 8 Client (Intel/AMD) 32-bit/64-bit | Windows Server 2012 (Intel/AMD) 64-bit | Windows 7 (x86/x64) | Windows Server 2008 R2 (x86/x64) | Windows Vista SP1 and later (x86 and x64) | Windows Server 2008 (x86 and x64) |
|---------------|--|--|---------------------|----------------------------------|---|-----------------------------------|
| CRM.offline | Yes | Yes | Yes | Yes | Yes | Yes |

SQL Database Client

List of sql database client support for various CRM components.

| CRM Component | SQL Native Client 10.0 (Version 2007.100.2531.00 or higher) | SQL Native Client 11.0 (Version 2011.110.2100.60 or higher) | Microsoft local DB (SQL 2014) | SQL Native Client 13.1 (MSSQL 2016) | SQL Native Client 14.0 (MSSQL 2017) | SQL Native Client ODBC Driver 13.1 |
|-------------------------|---|---|-------------------------------|-------------------------------------|-------------------------------------|------------------------------------|
| CRM (web) | Yes | Yes | | Yes | Yes | Yes |
| CRM.designer | Yes | Yes | | Yes | Yes | Yes |
| CRM.win | Yes | Yes | | Yes | Yes | Yes |
| CRM.connector universal | Yes | Yes | | Yes | Yes | Yes |
| CRM.interface | Yes | Yes | | Yes | Yes | Yes |

| CRM Component | SQL Native Client 10.0 (Version 2007.100.2531.00 or higher) | SQL Native Client 11.0 (Version 2011.110.2100.60 or higher) | Microsoft local DB (SQL 2014) | SQL Native Client 13.1 (MSSQL 2016) | SQL Native Client 14.0 (MSSQL 2017) | SQL Native Client ODBC Driver 13.1 |
|--------------------------|---|---|-------------------------------|-------------------------------------|-------------------------------------|------------------------------------|
| CRM.web-services | Yes | Yes | | Yes | Yes | Yes |
| CRM.offline ¹ | | | Yes | | | |
| CRM.cockpit | Yes | Yes | | Yes | Yes | Yes |

FootNote:

1. This is part of Microsoft SQL 2014 and will be installed by setup if necessary.

Oracle Database Client

List of oracle database client support for various CRM components.

| CRM Component | Oracle Client 11g 32Bit (11.2.0) | Oracle Client 12c 32Bit (12.1.0) | Oracle Client 11g 64Bit (11.2.0) | Oracle Client 12c 64Bit (12.1.0) | Oracle 12c (12.2) client |
|-----------------|----------------------------------|----------------------------------|----------------------------------|----------------------------------|--------------------------|
| CRM (web) | | | Yes | Yes | Yes |
| CRM.win | Yes | Yes | | | |
| CRM.interface | | | Yes | Yes | Yes |
| CRM.webservices | | | Yes | Yes | Yes |
| CRM.cockpit | | | Yes | Yes | Yes |

Minimum Hardware Requirements Client

List of minimum client-hardware requirements for various CRM components.

| CRM Component | Setup(files) | Setup (temporary) | RAM, Processor (Minimum/Recommended) |
|-----------------------|--------------|-------------------|--------------------------------------|
| CRM (web) | | | RAM: 2GB/4GB+ |
| CRM.designer | | | RAM: 2GB/4GB+ |
| CRM.win | 200MB | 240MB | RAM: 2GB/4GB+ |
| CRM.offline | 220MB | 300MB | RAM: 2GB/4GB+ |
| CRM.launcher | 6MB | 80MB | RAM: 2GB+ |
| CRM.interface | | | RAM: 2GB/4GB+ |
| CRM.industrysolutions | | | RAM: 2GB/4GB+ |
| CRM.phone | 50MB | | RAM: 2GB+ |

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Browser Support

List of browser support for various CRM components.

| CRM Component | Google Chrome | Mozilla Firefox | Internet Explorer 10 | Internet Explorer 11 | Microsoft Edge | Edge Chromium |
|---------------|---------------|-----------------|----------------------|----------------------|----------------|---------------|
| CRM (web) | Yes | Yes | Yes | Yes | Yes | Yes |
| CRM.offline | Yes | Yes | Yes | Yes | Yes | Yes |
| CRM.designer | Yes | Yes | Yes | Yes | Yes | Yes |
| CRM.launcher | Yes | Yes | Yes | Yes | Yes | Yes |
| CRM.phone | Yes | Yes | Yes | Yes | | Yes |

Note: Currently the Safari web browser running on MAC and Apple devices is not supported due to javascript restrictions.

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Network access

Network requirements for web components of CRM.

| Component | Required Bandwidth |
|--|---|
| Web or application server | Minimum: 1 Mbit Recommended: 10 Mbit or more |
| Web or application server to database server | Minimum: 100 Mbit Recommended: 1 Gbit |
| Client side | An average of 60-70 Kbit/s is required. |

Note: The amount of bandwidth used is heavily dependent on the consumption by the underlying systems and can therefore be higher. This is especially true, when network intensive tasks are executed. For example, Reporting & Analysis and Data Export tasks can be fairly network intensive.